

Changes for 2015

(Effective January 1, 2015)

1. Changes from 4.4 Final (TY2013) to 5.3 Final (TY2014)

1.1. Changes to "IRS941.xsd", "IRS941PR.xsd", & "IRS941SS.xsd" Schemas:

- 1.1.1. Delete complex element "TaxYear2013Group"
- 1.1.1.1. Delete complex element "CobraAssistance"
- 1.1.1.1.1. Delete element "CobraPremiumPayments"
- 1.1.1.1.2. Delete element "NumberOfRecipients"
- 1.1.1.2. Delete element "PaymentCreditTotal"
- 1.1.2. Delete all "LineNumber" beginning "2013 Returns ..."
- 1.1.3. On all remaining "LineNumber", delete the phrase "2014 Returns"

1.2. Changes to "IRS941ScheduleR.xsd" Schema:

- 1.2.1. Delete choice between elements "PaymentCreditTotal" and "TotalDepositsOverpaymentForQtr"
- 1.2.2. Delete element "PaymentCreditTotal"
- 1.2.3. Element "TotalDepositsOverpaymentForQtr"
- 1.2.3.1. Delete comment "2014 returns use TotalDepositsOverpaymentforQuarter"
- 1.2.3.2. In "Description", delete "For tax year 2014 and later returns only."
- 1.2.3.3. In "LineNumber", delete "2014 Returns"

1.3. Changes to "IRS944.xsd" Schema:

- 1.3.1. Delete complex element "CobraAssistance"
- 1.3.1.1. Delete element "CobraPremiumPayments"
- 1.3.1.2. Delete element "NumberOfRecipients"
- 1.3.2. Delete element "PaymentCreditTotal"
- 1.3.3. Adjust line numbers 11 through 13 to read 9 through 11.

1.4. Changes to "efileTypes.xsd" Schema

- 1.4.1. State abbreviations "AR", "DE", "GA", "MO", "RI, & "WI" moved to "USStateAndTerritoryNonCRTType" from "CreditReductionStateType".

1.5. "IRS940ScheduleA.xsd" schema:

- 1.5.1. Element "MultiStateCode", increased maxOccurs to 45 from 39.
- 1.5.2. Element "StateCreditReductionGroup", Schema IRS940ScheduleA.xsd, decreased maxOccurs to 8 from 14.

1.6. Changes to Business Rules and Error Codes:

- 1.6.1. Delete Error Code 204, Consolidated Omnibus Reconciliation Act (COBRA), for all forms 941x and 944.
- 1.6.2. Delete Error Code 608, COBRA, for all forms 941x.
- 1.6.3. Delete Error Code 609, COBRA, for form 944.
- 1.6.4. Delete Error Code 614, element "PaymentCreditTotal", for forms 941/941 Schedule R.
- 1.6.5. Error Codes 201 & 202 will only be validated for Production returns.